FORM D

OMB APPROVAL

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FORM D

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR**

UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY

Serial

DATE RECEIVED

Name of Offering (check if this is an amendment and name has changed, and indicate change.) FORT X	SECMA	AFOR BA
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOE Type of Filing: ☐ New Filing ☒ Amendment		200
A. BASIC IDENTIFICATION DATA	[]	o 1 2000
1. Enter the information requested about the issuer.	121	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	18/ v	PO NON

FORT X, LLC Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone number (Inc. 601 S. Figueroa Street, Ste. 2050, Los Angeles, CA 90017 213-572-0222

(Number and Street, City, State, Zip Code)

(if different from Executive Offices)

Address of Principal Business Operations

Telephone number (In

Brief Description of Business Real Estate

Type of Business Organization corporation

☐ limited partnership, already formed ☐ limited partnership, to be formed

🖾 other (please specify): limited liability company

☐ business trust Actual or Estimated Date of Incorporation or Organization:

Month: June Year: 2007

☐ Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: DE

CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA
 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers.
Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) G. Tyler Runnels
Business or Residence Address (Number and Street, City, State, Zip Code) 1999 Avenue of the Stars, Suite 2550, Los Angeles, CA 90067
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) John W. Galuchie, Jr.
Business or Residence Address (Number and Street, City, State, Zip Code) 376 Main Street, Bedminster, NJ 07921
Check Box(es) that Apply: ☑ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) FORT Properties, Inc.
Business or Residence Address (Number and Street, City, State, Zip Code) 601 S. Figueroa Street, Ste. 2050, Los Angeles, CA 90017
Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☒ General and/or Managing Partner
Full Name (Last name first, if individual) FORT Properties Holding, LLC
Business or Residence Address (Number and Street, City, State, Zip Code) 601 S. Figueroa Street, Ste. 2050, Los Angeles, CA 90017
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) Michael D. Franklin
Business or Residence Address (Number and Street, City, State, Zip Code) 601 S. Figueroa Street, Ste. 2050, Los Angeles, CA 90017
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) Michael S. Abrams
Business or Residence Address (Number and Street, City, State, Zip Code) 601 S. Figueroa Street, Ste. 2050, Los Angeles, CA 90017
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) Robert O. Alter
Business or Residence Address (Number and Street, City, State, Zip Code) 3343 Locke Avenue, Suite 107, Fort Worth, TX 76107
(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

A. BASIC IDENTIFICATION DATA
 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers.
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) Jeanie D. Adams
Business or Residence Address (Number and Street, City, State, Zip Code) 601 S. Figueroa Street, Ste. 2050, Los Angeles, CA 90017
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: □Promoter □Beneficial Owner □ Executive Officer □Director □ General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) Michael D. Franklin
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING	
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	No X
 2. What is the minimum investment that will be accepted from any individual? 3. Does the offering permit joint ownership of a single unit? 	5,400 No ⊠
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commist to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.	
Full Name (Last name first, if individual) T.R. Winston & Company	
Business or Residence Address (Number and Street, City, State, Zip Code) 1999 Avenue of the Stars, Suite 2530, Los Angeles, CA 90067	
Name of Associated Broker or Dealer T.R. Winston & Company	
State in Which Person Listed Has Solicited or Intends to Solicit Purchasers	
(Check "All States" or check individual States)	All States
AL	PA
Full Name (Last name first, if individual) T.R. Winston & Company	
Business or Residence Address (Number and Street, City, State, Zip Code) 1999 Avenue of the Stars, Suite 2530, Los Angeles, CA 90067	
Name of Associated Broker or Dealer T.R. Winston & Company	
State in Which Person Listed Has Solicited or Intends to Solicit Purchasers	
(Check "All States" or check individual States)	☐ All States
AL AK AZ AR CA CO CT DE DC FL GA MN MI MN MN	S MO R PA
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Name of Associated Broker or Dealer	
State in Which Person Listed Has Solicited or Intends to Solicit Purchasers	
(Check "All States" or check individual States)	☐ All States
AL AK AZ AR CA CO CT DE DC FL GA H IL IN IA KS KY LA ME MD MA MI MN MN MS MT NE NV NH NJ NM NY NC ND OH OK OI RI SC SD TN TX UT VT VA WA WV WI W	R] [PA]

l <i>.</i>	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ~ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.					
	Toma of Sanusitu	Ag	ggregatering Pr	e ice	Am	ount Already Sold
	Type of Security Debt	\$	-	0	9	
	Equity	\$		0	9	
	□ Common □ Preferred	Ф		v	4	, 0
		\$		0	9	S 0
	Convertible Securities (including warrants)	S.		0	9	
	Other (Specify) Undivided Tenancy in Common Fee Interests	•	9,800,0	•	9	_
	Total		9,800,0		9	
		J /	,,000, 0	00	4	, ,
2.	Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."					
			lumber ivestors		Do	Aggregate Illar Amount f Purchases
	Accredited Investors		0		9	6 0
	Non-accredited Investors		0		5	0
	Total (for filings under Rule 504 only)		0		9	0
	Answer also in Appendix, Column 4, if filing under ULOE.					
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.					
	Type of offering	r	ype of		Do	llar Amount
		S	ecurity		_	Sold
	Rule 505				\$ _	
	Regulation A					
	Rule 504					
	Total				\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
	Transfer Agent's Fees				\$	0
	Printing and Engraving Costs		••••	X	\$	3,000
	Legal Fees			\boxtimes	\$	353,046
	Accounting Fees			X	\$	5,000
	Engineering Fees	• • • • • • • • • • • • • • • • • • • •	••••		\$	0
	Sales Commissions (specify finders' fees separately)			X	\$	2,175,000
	Other Expenses (identify) Escrow, Appraisal, Survey, Title, Insurance, Acquisition Fee			X	\$	763,072
_	Total		••••	X	\$	3,299,118
b.	Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."			X	\$	76,500,882

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

5.

5.	to be used for each of the purp furnish an estimate and chec payments listed must equal the	poses shown. If the amount for any purpose is not known the box to the left of the estimate. The total of the adjusted gross proceeds to the issuer set forth in responsi	, e				
				Č Dir	yments to Officers, rectors, & Offiliates		yments To Others
	Salaries and fees			\$		□ \$	
	Purchase of real estat	e	X	\$	1,751,000	⊠\$	65,475,000
	Purchase, rental or le	asing an installation of machinery and equipment		\$_		□ \$	
	Construction or leasi	ng of plant buildings and facilities		\$_	<u> </u>	□ \$	
	of securities involved used in exchange for	in this offering that may be the assets or securities of another issuer		\$		□ \$	
				\$		□ \$	
				\$		× \$	1,950,838
Indicate below the amount of the adjusted gross proceeds to the issuer used or pt to be used for each of the purposes shown. If the amount for any purpose is not furnish an estimate and check the box to the left of the estimate. The total payments listed must equal the adjusted gross proceeds to the issuer set forth in re to Part C - Question 4.b above. Salaries and fees					<u> </u>	⊠ \$	7,324,044
	n Totals		X	\$	1,751,000 区 \$ 7	⊠ \$ 6,500,882	74,749,882
		D. FEDERAL SIGNATURE					
The is follow ts stat	suer has duly caused this notice ing signature constitutes an under f, the information furnished by the	to be signed by the undersigned duly authorized perso taking by the issuer to furnish to the U.S. Securities and le issuer to any non-accredited investor pursuant to paragra	n. If Excha ph (b	this inge (notice is fil Commission, of Rule 502.	ed under upon writ	Rule 505, the ten request of
ssuer ORT	(Print or Type) X, LLC	Signature Bluet	1/2	Dat A	e ugust <u>25</u> , 20	007	
	of Signer (Print or Type)	Title of Signer (Print or Type)					

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violation. (See 18 U.S.C. 1001.)

					_
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E/a	O L A	r.	311	AILR	r.

- 1. Is any party described in 17 CFR 230.262(a), (b) or (c) presently subject to any of the disqualification Yes No provisions of such rule?
 - See Appendix, Column 5, for state response.
- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Signature

FORT X, LLC

Name (Print or Type)

Charles B. Runnels, III

Signature

Date
August 28, 2007

Title (Print or Type)

President of FORT Properties, Inc., Managing Member of FORT Properties Holding, LLC, Managing Member of FORT X, LLC

1		 -	3			4			5
,	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			yes, attach waiver	lification te ULOE (if explanation of granted) 3-Item 1)
State	Yes	No	Undivided Tenancy in Common Fee Interests:	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
			\$79,800,000		İ				
ĀĹ		Х	\$79,800,000						
AK			\$79,800,000						
AZ		х	\$79,800,000	•					
AR		Х	\$79,800,000						
CA		Х	\$79,800,000	15	\$40,937,400				х
СО		X	\$79,800,000		-				
CT		Х	\$79,800,000						
DE		Х	\$79, 800,000	·-····································					
DC		Х	\$79,800,000	 				<u> </u>	
FL		X	\$79,800,000						
GA		Х	\$79,800,000						
HI		X	\$79,800,000				 		
ID		Х	\$79,800,000						
IL		Х	\$79,800,000						
IN		Х	\$79,800,000						
IA		Х	\$79,800,000						
KS		Х	\$79,800,000						
KY		х	\$79,800,000	1	\$1,811,460	;			х
LA		Х	\$79,800,000	· "					
ME		X	\$79,800,000						
MD		Х	\$79,800,000			<u> </u>			
MA		Х	\$79,800,000						
MI		X	\$79,800,000						
MN		X	\$79,800,000						
MS		X	\$79,800,000						
МО		X	\$79,800,000						
MT		X	\$79,800,000						
NE		X	\$79,800,000						
NV		X	\$79,800,000						
NH	-	Х	\$79,800,000						-
NJ		Х	\$79,800,000			-			

1	Intend to non-a investor	2 to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of security and aggregate offering price offered in state of of offered in state of of offered in state of of of offered in state			Type of investor and amount purchased in State		
State	Yes	No	Undivided Tenancy in Common Fee Interests:	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
			\$79,800,000						
NM		Х	\$79,800,000						
NY		X	\$79,800,000	1	\$3,040,380				х
NC		Х	\$79,800,000						
ND		Х	\$79,800,000					·	
ОН	- 	X	\$79,800,000					· · · · · · · · · · · · · · · · · · ·	
OK		Х	\$79,800,000						
OR	-	Х	\$79,800,000						
PA		Х	\$79,800,000						
RI		Х	\$79,800,000						
SC		Х	\$79,800,000	1	\$2,593,500				х
SD		х	\$79,800,000	_					
TN		X	\$79,800,000		1				
TX		x	\$79,800,000	1	\$1,683,780				Х
UT		х	\$79,800,000						
VT		х	\$79,800,000						
VA		Х	\$79,800,000						
WA	-	х	\$79,800,000						
wv		Х	\$79,800,000						
WI		Х	\$79,800,000						
WY		x	\$79,800,000	,					
PR			\$79,800,000					-	

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